

Information required under § 125 (2) in combination with § 125 (5) of the German Stock Corporation Act, Art. 4 para. 1 and Table 3 of the Annex to the Implementing Regulation (EU) 2018/1212 (abbreviated herein as "EU-DVO")

Type of information	Description	Format according to EU-DVO
A. Specification of the message		
1. Unique identifier of the event	Annual Virtual Shareholders' Meeting of Software Aktiengesellschaft	52ed0af9957deb11811b005056888925
2. Type of message	Notice of the Shareholders' Meeting	NEWM
B. Specification of the issuer		
1. ISIN	DE000A2GS401	DE000A2GS401
2. Name of issuer	Software Aktiengesellschaft	Software Aktiengesellschaft
C. Specification of the meeting		
1. Date of the General Meeting	May 12, 2021	20210512
2. Time of the General Meeting	10 am (CEST), which corresponds to 8:00 am UTC	8:00 am UTC (Universal Coordinated Time)
3. Type of General Meeting	Annual Shareholders Meeting as a virtual shareholders' meeting without the physical presence of the shareholders or their proxies	GMET
4. Location of the General Meeting	<p>Location of the Shareholders' Meeting: darmstadtium Wissenschafts- und Kongresszentrum, Schlossgraben 1, 64283 Darmstadt.</p> <p>URL for the Company's shareholder portal to watch and listen to the shareholders' meeting and to exercise the shareholder rights: www.softwareag.com/hauptversammlung</p>	www.softwareag.com/hauptversammlung

5. Record Date	May 5, 2021, 12 midnight (24.00) (CEST) (corresponds to 10:00 pm UTC). For purposes of determining the right to attend and vote, irrespective of any securities account holdings, the shareholding entered on the share register on the date of the Annual Shareholders' Meeting is dispositive. Any applications to amend the share register, which the Company receives after the expiration of the registration period from May 6, 2021 up to and including May 12, 2021, will not be validly processed until after the Shareholders' Meeting. The so-called 'Technical Record Date' is thus the end of the day (midnight) on May 5, 2021.	20210505
6. Uniform Resource Locator (URL)	Webpage for the Shareholders' Meeting	www.softwareag.com/hauptversammlung
D. Participation in the General Meeting		
1. Method of participation by shareholder	<p>Voting by absentee ballot (also <i>via</i> electronic communication).</p> <p>Voting by proxy and instructions to the proxy appointed by the Company.</p> <p>Monitoring the virtual shareholder meeting by way of electronic video and audio transmission.</p>	EV; PX
2. Issuer deadline for the notification of participation	<p>Registration for the Shareholders' Meeting by no later than May 5, 2021, 12 midnight (24.00) (CEST) (time of receipt dispositive).</p> <p>Voting by absentee ballot (also <i>via</i> electronic communication), the voting by proxy and instructions to the proxy appointed by the Company require a timely registration.</p>	20210505; 10:00 pm UTC

	The relevant deadlines for exercising these rights is explained in D.3	
3. Issuer deadline for voting	<p>Voting by absentee ballot / voting by proxy and instructions to the third-party proxy appointed by the Company,</p> <ul style="list-style-type: none"> - which is done by mail, email or telefax: May 11, 12 midnight (24.00) (CEST) (time of receipt dispositive) - which is done electronically <i>via</i> the shareholder portal (www.softwareag.com/hauptversammlung): up until the voting ends during the virtual Shareholders' Meeting. <p>The virtual Shareholders' Meeting may be monitored through electronic video and audio transmission on May 12, 2021 beginning at 10:00 am (CEST) (which corresponds to 8:00 am UTC) until the Shareholders' Meeting ends.</p>	20210511; 10:00 pm UTC
E. Agenda – Agenda Item 1		
1. Unique identifier of the agenda item	1	1
2. Title of the agenda item	Submission of the approved annual financial statements of Software AG per December 31, 2020 and the approved consolidated financial statements per December 31, 2020 together with the combined management report, the explanatory report of the Management Board concerning the information pursuant to §§ 289a (1), 315a (1) of the German Commercial Code ("HGB"), as well as the	Submission of the approved annual financial statements of Software AG per December 31, 2020 and the approved consolidated financial statements per December 31, 2020 together with the combined management report, the explanatory report of the Management Board concerning the information

	report of the Supervisory Board for fiscal year 2020.	pursuant to §§ 289a (1), 315a (1) of the German Commercial Code ("HGB"), as well as the report of the Supervisory Board for fiscal year 2020.
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	None	
5. Alternative voting options	None	
E. Agenda- Agenda Item 2		
1. Unique identifier of the agenda item	2	2
2. Title of the agenda item	Resolution on the use of the non-appropriated balance sheet profits	Resolution on the use of the non-appropriated balance sheet profits
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda - Agenda Item 3		
1. Unique identifier of the agenda item	3	3
2. Title of the agenda item	Resolution on ratifying the actions of the Management Board members for fiscal year 2020	Resolution on ratifying the actions of the Management Board members for fiscal year 2020
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda - Agenda Item 4		
1. Unique identifier of the agenda item	4	4

2. Title of the agenda item	Resolution on ratifying the actions of the Supervisory Board members for fiscal year 2020	Resolution on ratifying the actions of the Supervisory Board members for fiscal year 2020
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda – Agenda Item 5		
1. Unique identifier of the agenda item	5	5
2. Title of the agenda item	Appointment of the annual financial statements auditor for fiscal year 2021	Appointment of the annual financial statements auditor for fiscal year 2021
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda – Agenda Item 6		
1. Unique identifier of the agenda item	6	6
2. Title of the agenda item	Resolution approving the remuneration system of the Management Board	Resolution approving the remuneration system of the Management Board
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	advisory vote	AV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda – Agenda Item 7		
1. Unique identifier of the agenda item	7	7
2. Title of the agenda item	Resolution on setting the remuneration for Supervisory Board members pursuant to Article 14 of the Articles of Association	Resolution on setting the remuneration for Supervisory Board members pursuant to Article 14 of the Articles of Association

3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda – Agenda Item 8		
1. Unique identifier of the agenda item	8	8
2. Title of the agenda item	Resolution to create authorized capital with the option of excluding the subscription rights and to amend the Articles of Association accordingly	Resolution to create authorized capital with the option of excluding the subscription rights and to amend the Articles of Association accordingly
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda – Agenda Item 9		
1. Unique identifier of the agenda item	9	9
2. Title of the agenda item	Resolution to authorize the issuance of warrant bonds and/or convertible bonds, to exclude subscription rights, to create new Conditional Capital 2021 and to amend the Articles of Association accordingly	Resolution to authorize the issuance of warrant bonds and/or convertible bonds, to exclude subscription rights, to create new Conditional Capital 2021 and to amend the Articles of Association accordingly
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda – Agenda Item 10		
1. Unique identifier of the agenda item	10	10

2. Title of the agenda item	Authorization to purchase and use the Company's own (treasury) shares as well as to exclude subscription rights	Ermächtigung zum Erwerb und zur Verwendung eigener Aktien sowie zum Ausschluss des Bezugsrechts
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda - Agenda Item 11		
1. Unique identifier of the agenda item	11	11
2. Title of the agenda item	Authorization to use derivatives in connection with the acquisition of the Company's own shares in accordance with § 71 para. 1 no. 8 AktG	Authorization to use derivatives in connection with the acquisition of the Company's own shares in accordance with § 71 para. 1 no. 8 AktG
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda - Agenda Item 12		
1. Unique identifier of the agenda item	12	12
2. Title of the agenda item	Resolution to Amend the Articles of Association	Resolution to Amend the Articles of Association
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
E. Agenda - Agenda Item 13		
1. Unique identifier of the agenda item	13	13

2. Title of the agenda item	Resolution consenting to a Control and Profit Transfer Agreement between Software AG and a subsidiary	Resolution consenting to a Control and Profit Transfer Agreement between Software AG and a subsidiary
3. Uniform Resource Locator (URL) of the materials	Webpage where materials can be found	www.softwareag.com/hauptversammlung
4. Vote	Binding vote	BV
5. Alternative voting options	Vote in favor, vote against, abstention	VF; VA; AB
F. Shareholder right – Supplement to the agenda pursuant to § 122 (2) AktG		
1. Object of deadline	Transmission of the request to supplement the agenda	Transmission of the request to supplement the agenda
2. Applicable issuer deadline	April 11, 2021, 12 midnight (24.00) (CEST) (time of receipt dispositive)	20210411; 10:00 pm UTC
F. Shareholder rights – Motions pursuant to § 126 (1) AktG		
1. Object of deadline	Transmission of the countermotion to the draft resolutions relating to the agenda items	Transmission of the countermotion to the draft resolutions relating to the agenda items
2. Applicable issuer deadline	April 27, 2021, 12 midnight (24.00) (CEST) (time of receipt dispositive)	20210427; 10:00 pm UTC
F. Shareholder rights – Nominations pursuant to § 127 AktG		
1. Object of deadline	Transmission of the nominations for supervisory board members and for annual financial statements auditor	Transmission of the nominations for supervisory board members and for annual financial statements auditor
2. Applicable issuer deadline	April 27, 2021, 12 midnight (24.00) (CEST) (time of receipt dispositive)	20210427; 10:00 pm UTC
F. Shareholder rights to pose questions pursuant to § 1 (2), sentence 1, no. 3 of the COVID-19 Act in combination with Article 11 para. 1 no. 1 a) of the Amendment Act		
1. Object of deadline	Electronic submission of questions	Electronic submission of questions
2. Applicable issuer deadline	May 10, 2021, 12 midnight (24.00) (CEST) (time of receipt dispositive)	20210510; 10:00 pm UTC
F. Shareholders right– Opportunity to object to resolutions adopted at the virtual Shareholders’ Meeting pursuant to § 1 (2) s.1, no. 4 of the COVID-19 Act in combination with Article 11 para. 1 no. 1 b) of the Amendment Act		

1. Object of deadline	Electronic filing of objections to the resolutions of the Shareholders' Meeting	Electronic filing of objections to the resolutions of the Shareholders' Meeting
2. Applicable issuer deadline	On May 12, 2021, from the opening of the Shareholders' Meeting until its adjournment by the chairperson of that meeting	20210512