

Registration,- Proxy voting and Postal vote form

Virtual Annual Shareholders' Meeting 2021 of Software AG on May 12, 2021



Surname, first name*

Street*

Registration confirmation no.*

Postal code, city*

Number of shares*

or

Shareholder number*

*Mandatory fields

Please **send the registration** for the Annual Shareholders' Meeting **to the registration address by May 5, 2021, 12:00 midnight**. Please note the information concerning registration and voting rights representation. **We recommend that you register using the shareholder portal.**

Since the processing of the forms takes place by machine, any statements outside the given fields will not be taken into account.

My/Our share portfolio is hereby - if not already done - registered for the above Annual Shareholders' Meeting.

1 Postal vote



I am/We are voting per postal vote as indicated under no. 5.

2 Proxy voting/instructions



Proxy voting/instructions to the proxy of the Company

I/We hereby authorise the proxy of the Company (Ms. Anna Katharina Winkler, Darmstadt) with disclosure of my/our individual name(s), and including the right to sub-authorize, to vote in accordance with my/our instructions under no. 5.

3 Registration



I/We hereby register my/our shareholding in order to exercise my/our voting rights at a later date. The voting right can be exercised until the end of the voting, e.g. in the shareholder portal.

4 Representation by an authorized party** (please fill in in block letters)



First name***

Surname or Company name***

Street***

House number***

Country

Postal code***

City***

** Proxy is granted on the basis of disclosure of the name(s) and includes the exercise of all shareholder rights, including the voting right, and the right to sub-authorization.

*** Mandatory fields

Please expressly draw your proxy's attention to the comments on data protection and disclosure of personal data. An authorized party can only exercise the voting rights by way of postal vote or by (sub-)authorizing the proxy of the Company.

Signature(s) or alternative conclusion of declaration

Registration confirmation Nr.*

or

Shareholder number*

*Mandatory fields

If you do not mark it, it will be counted as an abstention. Double markings are considered invalid.

5 Voting (postal vote) or issuing instructions for the exercise of voting rights

Proposed resolutions as published in the Federal Gazette

	YES	NO
2. Resolution on the use of the non-appropriated balance sheet profits	<input type="checkbox"/>	<input type="checkbox"/>
3. Resolution on ratifying the actions of the Management Board members for fiscal year 2020	<input type="checkbox"/>	<input type="checkbox"/>
4. Resolution on ratifying the actions of the Supervisory Board members for fiscal year 2020	<input type="checkbox"/>	<input type="checkbox"/>
5. Appointment of the annual financial statements auditor for fiscal year 2021	<input type="checkbox"/>	<input type="checkbox"/>
6. Resolution approving the remuneration system of the Management Board	<input type="checkbox"/>	<input type="checkbox"/>
7. Resolution on setting the remuneration for Supervisory Board members pursuant to Article 14 of the Articles of Association	<input type="checkbox"/>	<input type="checkbox"/>
8. Resolution to create authorized capital with the option of excluding the subscription rights and to amend the Articles of Association accordingly	<input type="checkbox"/>	<input type="checkbox"/>
9. Resolution to authorize the issuance of warrant bonds and/or convertible bonds, to exclude subscription rights, to create new Conditional Capital 2021 and to amend the Articles of Association accordingly	<input type="checkbox"/>	<input type="checkbox"/>
10. Authorization to purchase and use the Company's own (treasury) shares as well as to exclude subscription rights	<input type="checkbox"/>	<input type="checkbox"/>
11. Authorization to use derivatives in connection with the acquisition of the Company's own shares in accordance with § 71 para. 1 no. 8 AktG	<input type="checkbox"/>	<input type="checkbox"/>
12. Resolution to Amend the Articles of Association	<input type="checkbox"/>	<input type="checkbox"/>
13. Resolution consenting to a Control and Profit Transfer Agreement between Software AG and a subsidiary	<input type="checkbox"/>	<input type="checkbox"/>