

# DGAP-CMS: Software AG: Release of a capital market information

Released : May 08, 2017 11:41

DGAP Post-admission Duties announcement: Software AG / Software AG / Announcement pursuant to Art. 5 (1) lit. b) of Regulation (EU) No 596/2014 and Art. 2 (3) of Delegated Regulation (EU) 2016/1052 / Purchase of own shares - Eighth Interim Reporting  
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08.05.2017 / 11:41

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Darmstadt, May 8, 2017

In the period from May 02, 2017 to, and including, May 05, 2017, Software AG has purchased a total number of 278,433 shares within the framework of its ongoing share buy-back program which has been published by the announcement of March 10, 2017 pursuant to Art. 5 (1) lit. a) Regulation (EU) No 596/2014 and Art. 2 (1) Delegated Regulation (EU) No 2016/1052.

Shares were purchased as follows:

Date	Number of shares	Average price (EUR)
May 02, 2017	51,000	40.842776
May 03, 2017	88.768	41.61442
May 04, 2017	50.000	41.991615
May 05, 2017	88.665	42.248429

The total number of shares purchased in the context of the share buy-back program since March 13, 2017 through, and including, May 05, 2017 amounts to 2,046,303 shares.

The purchase of shares is carried out exclusively on the electronic trading platform of the Frankfurt Stock Exchange (Xetra) by a credit institution that has been commissioned by Software AG.

Detailed transaction information pursuant to Art. 2 (3) Delegated Regulation (EU) No 2016/1052 can be found on the website of Software AG under Investor Relations ([www.softwareag.com/investors](http://www.softwareag.com/investors)).

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08.05.2017 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.  
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Language: English

Company: Software AG

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570899 08.05.2017