

# DGAP-CMS: Software AG: Release of a capital market information

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DGAP Post-admission Duties announcement: Software AG / Software AG / Announcement pursuant to Art. 5 (1) lit. b) of Regulation (EU) No 596/2014 and Art. 2 (3) of Delegated Regulation (EU) 2016/1052 / Purchase of own shares - Seventh Interim Reporting  
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Darmstadt, May 2, 2017

In the period from April 24, 2017 to, and including, April 28, 2017, Software AG has purchased a total number of 350,707 shares within the framework of its ongoing share buy-back program which has been published by the announcement of March 10, 2017 pursuant to Art. 5 (1) lit. a) Regulation (EU) No 596/2014 and Art. 2 (1) Delegated Regulation (EU) No 2016/1052.

Shares were purchased as follows:

Date	Number of shares	Average price (EUR)
April 24, 2017	30,432	40.133275
April 25, 2017	80,224	41.154605
April 26, 2017	74,551	40.491293
April 27, 2017	79,000	40.564734
April 28, 2017	86,500	40.532779

The total number of shares purchased in the context of the share buy-back program since March 13, 2017 through, and including, April 28, 2017 amounts to 1,767,870 shares.

The purchase of shares is carried out exclusively on the electronic trading platform of the Frankfurt Stock Exchange (Xetra) by a credit institution that has been commissioned by Software AG.

Detailed transaction information pursuant to Art. 2 (3) Delegated Regulation (EU) No 2016/1052 can be found on the website of Software AG under Investor Relations ([www.softwareag.com/investors](http://www.softwareag.com/investors)).

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