

# DGAP-CMS: Software AG: Release of a capital market information

Released : April 24, 2017 10:18

DGAP Post-admission Duties announcement: Software AG / Software AG / Announcement pursuant to Art. 5 (1) lit. b) of Regulation (EU) No 596/2014 and Art. 2 (3) of Delegated Regulation (EU) 2016/1052 / Purchase of own shares - Sixth Interim Reporting  
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24.04.2017 / 10:18

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Darmstadt, April 24, 2017

In the period from April 18, 2017 to, and including, April 21, 2017, Software AG has purchased a total number of 212,506 shares within the framework of its ongoing share buy-back program which has been published by the announcement of March 10, 2017 pursuant to Art. 5 (1) lit. a) Regulation (EU) No 596/2014 and Art. 2 (1) Delegated Regulation (EU) No 2016/1052.

Shares were purchased as follows:

Date	Number of shares	Average price (EUR)
April 18, 2017	60,000	36.118985
April 19, 2017	63,000	36.088049
April 20, 2017	55,000	36.046162
April 21, 2017	34,506	38.651369

The total number of shares purchased in the context of the share buy-back program since March 13, 2017 through, and including, April 21, 2017 amounts to 1,417,163 shares.

The purchase of shares is carried out exclusively on the electronic trading platform of the Frankfurt Stock Exchange (Xetra) by a credit institution that has been commissioned by Software AG.

Detailed transaction information pursuant to Art. 2 (3) Delegated Regulation (EU) No 2016/1052 can be found on the website of Software AG under Investor Relations ([www.softwareag.com/investors](http://www.softwareag.com/investors)).

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24.04.2017 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.  
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Language: English

Company: Software AG

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End of News DGAP News Service

566559 24.04.2017