

DGAP-CMS: Software AG: Release of a capital market information

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DGAP Post-admission Duties announcement: Software AG / Software AG / Announcement pursuant to Art. 5 (1) lit. b) of Regulation (EU) No 596/2014 and Art. 2 (3) of Delegated Regulation (EU) 2016/1052 / Purchase of own shares - Third Interim Reporting
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Darmstadt, April 03, 2017

In the period from March 27, 2017 to, and including, March 31, 2017, Software AG has purchased a total number of 219,548 shares within the framework of its ongoing share buy-back program which has been published by the announcement of March 10, 2017 pursuant to Art. 5 (1) lit. a) Regulation (EU) No 596/2014 and Art. 2 (1) Delegated Regulation (EU) No 2016/1052.

Shares were purchased as follows:

Date	Number of shares	Average price (EUR)
March 27, 2017	54,805	36.096760
March 28, 2017	43,500	36.434074
March 29, 2017	54,684	36.501332
March 30, 2017	32,585	36.744491
March 31, 2017	33,974	36.843261

The total number of shares purchased in the context of the share buy-back program since March 13, 2017 through, and including, March 31, 2017 amounts to 741,429 shares.

The purchase of shares is carried out exclusively on the electronic trading platform of the Frankfurt Stock Exchange (Xetra) by a credit institution that has been commissioned by Software AG.

Detailed transaction information pursuant to Art. 2 (3) Delegated Regulation (EU) No 2016/1052 can be found on the website of Software AG under Investor Relations (www.softwareag.com/investors).

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Archive at www.dgap.de

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