

Software AG																		
																		
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Software AG: Release of a capital market information																		
Software AG / Software AG / Announcement pursuant to Art. 5 (1) lit. b) of Regulation (EU) No 596/2014 and Art. 2 (3) of Delegated Regulation (EU) 2016/1052 / Purchase of own shares - Second Interim Reporting																		
27.03.2017 / 11:38 Dissemination of a Post-admission Duties announcement transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.																		
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Darmstadt, March 27, 2017																		
In the period from March 20, 2017 to, and including, March 24, 2017, Software AG has purchased a total number of 242,086 shares within the framework of its ongoing share buy-back program which has been published by the announcement of March 10, 2017 pursuant to Art. 5 (1) lit. a) Regulation (EU) No 596/2014 and Art. 2 (1) Delegated Regulation (EU) No 2016/1052.																		
Shares were purchased as follows:																		
<table><thead><tr><th>Date</th><th>Number of shares</th><th>Average price (EUR)</th></tr></thead><tbody><tr><td>March 20, 2017</td><td>45,213</td><td>36.560717</td></tr><tr><td>March 21, 2017</td><td>67,500</td><td>36.493211</td></tr><tr><td>March 22, 2017</td><td>44,373</td><td>36.150722</td></tr><tr><td>March 23, 2017</td><td>45,000</td><td>36.388639</td></tr><tr><td>March 24, 2017</td><td>40,000</td><td>36.569665</td></tr></tbody></table>	Date	Number of shares	Average price (EUR)	March 20, 2017	45,213	36.560717	March 21, 2017	67,500	36.493211	March 22, 2017	44,373	36.150722	March 23, 2017	45,000	36.388639	March 24, 2017	40,000	36.569665
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The total number of shares purchased in the context of the share buy-back program since March 13, 2017 through, and including, March 24, 2017 amounts to 521,881 shares.																		
The purchase of shares is carried out exclusively on the electronic trading platform of the Frankfurt Stock Exchange (Xetra) by a credit institution that has been commissioned by Software AG.																		
Detailed transaction information pursuant to Art. 2 (3) Delegated Regulation (EU) No 2016/1052 can be found on the website of Software AG under Investor Relations (www.softwareag.com/investors).																		
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