

Software AG



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Software AG: Release of a capital market information

Software AG / Software AG / Announcement pursuant to Art. 5 (1) lit. b) of Regulation (EU) No 596/2014 and Art. 2 (3) of Delegated Regulation (EU) 2016/1052 / Purchase of own shares - First Interim Reporting

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Darmstadt, March 20, 2017

In the period from March 13, 2017 to, and including, March 17, 2017, Software AG has purchased a total number of 279,795 shares within the framework of its ongoing share buy-back program which has been published by the announcement of March 10, 2017 pursuant to Art. 5 (1) lit. a) Regulation (EU) No 596/2014 and Art. 2 (1) Delegated Regulation (EU) No 2016/1052.

Shares were purchased as follows:

Date	Number of shares	Average price (EUR)
March 13, 2017	58,820	35.943544
March 14, 2017	65,000	35.865272
March 15, 2017	57,352	36.427094
March 16, 2017	52,582	36.525200
March 17, 2017	46,041	36.537107

The total number of shares purchased in the context of the share buy-back program since March 13, 2017 through, and including, March 17, 2017 amounts to 279,795 shares.

The purchase of shares is carried out exclusively on the electronic trading platform of the Frankfurt Stock Exchange (Xetra) by a credit institution that has been commissioned by Software AG.

Detailed transaction information pursuant to Art. 2 (3) Delegated Regulation (EU) No 2016/1052 can be found on the website of Software AG under Investor Relations (www.softwareag.com/corporate/inv_rel).

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