

AD HOC DISCLOSURE ACCORDING TO § 15 WPHG (SECURITIES TRADING ACT)

SOFTWARE AG DECIDES ON SHARE BUYBACK

Software AG's executive board (TecDAX, ISIN DE 0003304002 / SOW) today decided, on the basis of the authority granted by the general meeting of May 13, 2015 and with the approval of the supervisory board, to conduct a buyback of own shares in a value of up to EUR 70 million (excluding ancillary costs) during the period until December 31, 2015 at the latest. Based on the Xetra closing rate on September 2, 2015 of EUR 24.02 this equates to a volume of up to approx. 2,914,238 shares. The limit for a share buyback is 10 percent of the share capital as of the date of the resolution less other treasury shares, which the Company has previously purchased or still holds or which are attributable to it under the provisions of §§ 71d and 71e AktG (German Stock Corporation Act), which equals 7,838,144 shares. It is intended that the share buyback will be conducted through a bank and exclusively on the stock exchange. The shares bought back may be used for all purposes permissible under the above mentioned authority and applicable stock corporation law.

Darmstadt, September 3, 2015

The Executive Board

Software AG, Uhlandstr. 12, 64297 Darmstadt, Germany

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About Software AG

Software AG (Frankfurt TecDAX: SOW) helps organizations achieve their business objectives faster. The company's big data, integration and business process technologies enable customers to drive operational efficiency, modernize their systems and optimize processes for smarter decisions and better service. Building on over 40 years of customer-centric innovation, the company is ranked as a leader in 14 market categories, fueled by core product families Adabas-Natural, ARIS, Alfabet, Apama, Terracotta and webMethods. Software AG has 4,400 employees in 70 countries and had revenues of €858 million in 2014. Learn more at www.softwareag.com.

Software AG - Get There Faster

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