

Public Disclosure pursuant to Article 4 sec. 4 of Regulation (EC) No. 2273/2003 - Final Report

Software AG Completes Share Buyback

Darmstadt, February 27, 2014 – The share buyback program, which the Management Board of Software AG resolved on October 25, 2013 and commenced on November 12, 2013 on the basis of the authorization granted by the Annual General Meeting on May 3, 2013 to repurchase Software AG shares, has been completed. Within this share buyback program, a total of 4,117,283 shares were purchased for a total amount of EUR 109,999,986.44 (excluding ancillary costs) between November 12, 2013 and February 26, 2014. This corresponds to an average purchase price of EUR 26.72 per share.

The now completed buyback program was announced on November 11, 2013 pursuant to § 4 section 2 of the Regulation (EC) 2273/2003.

The acquisition was effectuated by Commerzbank AG, Frankfurt am Main, exclusively through the Xetra-trading system of Frankfurt Stock Exchange.

As of February 26, 2014 Software AG owns an aggregate number of 8,084,101 of own shares, corresponding to 9.3% of the share capital of Software AG.

Further information on the share buyback program and the relevant transactions are made available on the internet at: www.softwareag.com.

Darmstadt, February 27, 2014

Software Aktiengesellschaft