

in €m

Bookings Q3 2021	Group		A&N		Digital Business	
		Δ % (yoy)		Δ % (yoy)		Δ % (yoy)
Number of estimates	14	14	14	14	14	14
Min	103.0	1.4%	12.4	-34.7%	90.0	9.0%
Max	126.6	24.6%	23.4	23.0%	103.3	25.0%
Mean	111.1	9.4%	16.3	-14.0%	94.8	14.7%
Median	110.1	8.3%	15.7	-17.4%	95.3	15.4%

P&L Q3 2021	Revenue			Operating Earnings (Non-IFRS)			
	Group	A&N	Digital Business	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	15	15	15	15	15	15	12
Min	189.9	42.0	109.5	14.0	24.1	12.6%	11.0
Max	206.3	52.0	118.2	25.0	32.8	16.4%	23.0
Mean	195.5	45.6	114.1	18.4	27.3	13.9%	17.8
Median	195.0	45.0	113.7	18.3	26.4	13.6%	18.5

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Bookings FY 2021	Group	Δ % (yoy)	A&N	Δ % (yoy)	Digital Business	Δ % (yoy)
Number of estimates	14	14	14	14	14	14
Min	504.0	2.9%	90.0	-30.2%	411.1	14.0%
Max	536.6	9.6%	107.1	-17.0%	435.0	20.6%
Mean	522.7	6.7%	101.3	-21.5%	421.4	16.8%
Median	524.3	7.1%	103.1	-20.1%	420.9	16.7%

P&L FY 2021	Revenue			Operating Earnings (Non-IFRS)			
	Group	A&N	Digital Business	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	15	15	15	15	15	15	12
Min	816.0	195.0	459.6	112.0	144.0	17.2%	80.6
Max	849.4	225.8	497.8	122.0	161.5	19.5%	114.8
Mean	833.3	210.9	475.4	116.8	152.6	18.3%	102.7
Median	835.9	211.4	474.0	117.0	153.0	18.4%	105.7

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Bookings FY 2022	Group	Δ % (yoy)	A&N	Δ % (yoy)	Digital Business	Δ % (yoy)
Number of estimates	14	14	14	14	14	14
Min	550.0	6.1%	90.0	-10.4%	450.0	9.4%
Max	632.4	19.6%	110.3	7.1%	537.2	25.0%
Mean	599.5	14.7%	99.9	-1.3%	499.5	18.5%
Median	602.0	15.0%	99.1	-1.0%	497.9	18.7%

P&L FY 2022	Revenue			Operating Earnings (Non-IFRS)			
	Group	A&N	Digital Business	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	15	15	15	15	15	15	12
Min	851.9	194.0	492.1	143.7	174.1	19.7%	104.6
Max	948.5	225.7	598.8	181.0	216.6	23.6%	155.4
Mean	893.4	205.8	538.7	158.0	190.4	21.3%	131.3
Median	898.6	204.2	543.3	152.3	187.6	21.3%	130.2

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Bookings FY 2023	Group	Δ % (yoy)	A&N	Δ % (yoy)	Digital Business	Δ % (yoy)
Number of estimates	13	13	13	13	13	13
Min	585.0	6.4%	90.5	-5.0%	490.0	8.9%
Max	762.0	21.1%	125.5	16.7%	671.5	25.0%
Mean	698.5	16.6%	106.4	6.3%	592.1	18.7%
Median	701.5	17.4%	105.0	10.0%	587.1	19.0%

P&L FY 2023	Revenue			Operating Earnings (Non-IFRS)			
	Group	A&N	Digital Business	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	14	14	14	14	14	14	11
Min	902.3	193.4	539.9	184.2	211.2	22.3%	135.2
Max	1035.2	231.2	677.1	234.6	269.4	26.0%	193.1
Mean	973.9	205.5	617.0	204.8	235.5	24.2%	164.4
Median	979.1	202.7	620.1	198.7	231.4	24.2%	166.7