

in €m

Bookings Q2 2021	Group		A&N		Digital Business	
		Δ % (yoy)		Δ % (yoy)		Δ % (yoy)
Number of estimates	13	13	13	13	13	13
Min	95.0	-13.5%	22.4	-20.6%	70.0	-14.2%
Max	125.3	14.1%	28.5	1.1%	96.8	18.6%
Mean	110.4	0.5%	25.8	-8.4%	84.5	3.6%
Median	110.0	0.2%	25.4	-10.0%	82.9	1.6%

P&L Q2 2021	Revenue			Operating Earnings (Non-IFRS)			
	Group	A&N	Digital Business	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	15	15	15	15	15	15	14
Min	187.5	47.0	104.0	17.0	27.3	14.2%	14.2
Max	199.9	51.7	114.2	26.6	33.4	16.7%	23.7
Mean	193.9	49.7	108.8	21.4	30.4	15.7%	20.5
Median	193.9	50.2	108.8	22.0	30.9	15.7%	20.7

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Bookings FY 2021	Group	Δ % (yoy)	A&N	Δ % (yoy)	Digital Business	Δ % (yoy)
Number of estimates	13	13	13	13	13	13
Min	504.0	2.9%	90.0	-30.2%	411.1	14.0%
Max	529.6	8.1%	107.2	-16.9%	435.0	20.6%
Mean	521.9	6.6%	97.8	-24.2%	424.1	17.6%
Median	523.6	6.9%	96.8	-25.0%	424.4	17.7%

P&L FY 2021	Revenue			Operating Earnings (Non-IFRS)			
	Group	A&N	Digital Business	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	15	15	15	15	15	15	14
Min	799.0	190.1	456.3	94.7	132.8	16.5%	62.9
Max	844.6	220.4	492.0	122.0	153.0	18.5%	108.6
Mean	819.9	201.7	474.5	109.1	143.1	17.4%	96.0
Median	820.3	199.5	471.1	107.8	143.3	17.5%	98.8

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Bookings FY 2022	Group	Δ % (yoy)	A&N	Δ % (yoy)	Digital Business	Δ % (yoy)
Number of estimates	13	13	13	13	13	13
Min	570.0	10.2%	87.7	-7.0%	480.0	12.5%
Max	624.4	20.1%	106.2	7.0%	536.7	25.0%
Mean	603.9	15.7%	97.3	-0.5%	506.6	19.5%
Median	607.0	15.3%	97.3	0.0%	506.4	19.8%

P&L FY 2022	Revenue			Operating Earnings (Non-IFRS)			
	Group	A&N	Digital Business	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	15	15	15	15	15	15	14
Min	843.2	182.7	490.1	133.0	168.6	19.6%	87.7
Max	933.9	219.3	582.7	182.0	212.6	23.6%	152.4
Mean	886.1	199.4	540.5	153.8	185.4	20.9%	126.2
Median	887.7	195.0	542.2	150.8	177.3	20.2%	125.6

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Bookings FY 2023	Group	Δ % (yoy)	A&N	Δ % (yoy)	Digital Business	Δ % (yoy)
Number of estimates	12	12	12	12	12	12
Min	644.6	10.4%	81.5	-7.1%	547.8	12.5%
Max	765.3	22.7%	120.2	16.7%	670.8	25.0%
Mean	708.0	17.3%	104.6	7.5%	603.4	19.2%
Median	701.5	17.1%	106.1	11.6%	597.5	18.6%

P&L FY 2023	Revenue			Operating Earnings (Non-IFRS)			
	Group	A&N	Digital Business	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	14	14	14	14	14	14	13
Min	896.5	179.3	538.3	176.3	202.3	22.3%	133.2
Max	1011.3	217.1	668.6	229.2	264.0	26.1%	189.4
Mean	961.7	198.6	614.5	200.9	230.2	23.9%	159.1
Median	962.4	196.7	613.0	196.6	229.4	24.1%	162.5