

in €m

ARR Q3 2023	Group	Δ % (yoy)	Digital Business	Δ % (yoy)	A&N	Δ % (yoy)
Number of estimates	6	6	6	6	6	6
Min	724.0	3.3%	540.0	4.6%	180.6	2.2%-
Max	740.4	5.7%	554.4	7.4%	191.0	3.5%
Mean	731.0	4.3%	546.1	5.8%	184.9	0.3%
Median	730.5	4.2%	545.0	5.6%	184.5	0.1%-

P&L Q3 2023	Revenue			Operating Earnings (Non-IFRS)			
	Group	Digital Business	A&N	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	7	7	7	7	7	7	6
Min	212.0	130.0	40.6	-12.9	18.1	8.1%	10.9
Max	228.8	145.4	46.5	16.3	31.9	14.3%	28.6
Mean	221.5	139.9	43.1	3.8	26.4	11.9%	17.5
Median	223.1	139.3	42.5	5.0	28.0	13.2%	16.1

in €m

ARR FY 2023	Group	Δ % (yoy)	Digital Business	Δ % (yoy)	A&N	Δ % (yoy)
Number of estimates	7	7	7	7	7	7
Min	738.9	5.5%	560.1	8.5%	177.8	-3.3%
Max	771.7	10.2%	593.9	15.0%	185.0	0.7%
Mean	757.1	8.1%	575.2	11.4%	181.9	-1.0%
Median	753.0	7.5%	570.0	10.4%	183.0	-0.4%

P&L FY 2023	Revenue			Operating Earnings (Non-IFRS)			
	Group	Digital Business	A&N	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	7	7	7	7	7	7	7
Min	981.6	582.7	214.5	54.5	165.3	16.7%	97.2
Max	1,010.0	638.0	252.4	100.3	184.0	18.4%	137.2
Mean	994.6	605.5	232.5	80.9	174.2	17.5%	110.9
Median	995.7	601.9	237.9	82.1	174.0	17.5%	109.3

in €m

ARR FY 2024	Group	Δ % (yoy)	Digital Business	Δ % (yoy)	A&N	Δ % (yoy)
Number of estimates	6	6	6	6	6	6
Min	800.6	6.3%	615.6	8.0%	181.4	1.1%
Max	864.3	13.0%	682.9	15.7%	191.0	4.8%
Mean	836.4	10.4%	651.0	12.9%	185.4	2.5%
Median	836.4	10.9%	650.8	13.9%	184.4	2.0%

P&L FY 2024	Revenue			Operating Earnings (Non-IFRS)			
	Group	Digital Business	A&N	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	7	7	7	7	7	7	7
Min	1,054.8	650.2	207.5	94.3	193.6	18.2%	120.6
Max	1,071.1	713.6	256.3	154.9	202.1	19.1%	153.2
Mean	1,062.0	671.1	235.5	135.7	198.0	18.7%	133.8
Median	1,060.6	667.9	239.4	139.7	197.7	18.6%	133.1

in €m

ARR FY 2025	Group	Δ % (yoy)	Digital Business	Δ % (yoy)	A&N	Δ % (yoy)
Number of estimates	6	6	6	6	6	6
Min	845.7	5.6%	658.7	7.0%	183.8	0.2%
Max	958.8	14.2%	775.0	16.5%	199.3	6.3%
Mean	916.8	9.6%	727.7	11.7%	189.1	2.3%
Median	923.4	8.9%	733.8	10.9%	186.0	2.0%

P&L FY 2025	Revenue			Operating Earnings (Non-IFRS)			
	Group	Digital Business	A&N	EBIT (IFRS)	EBITA	EBITA Margin	Net Income
Number of estimates	7	7	7	7	7	7	7
Min	1,092.5	702.5	200.9	133.4	212.0	18.7%	139.8
Max	1,156.7	802.3	263.1	198.9	254.0	22.0%	182.5
Mean	1,134.9	740.3	237.2	173.7	229.2	20.2%	155.6
Median	1,147.5	730.3	237.7	183.6	226.6	20.2%	154.2